# Summary of the Consolidated Financial Results for the Fiscal Year Ended May 31, 2017(FY2016)

<under Japanese GAAP>

Company name: SIGMAKOKI Co., Ltd.,

URL: http://www.sigma-koki.com Stock exchange listing: TOKYO (JASDAQ)

Code number: 7713

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(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Fiscal year ended May 31, 2017(June 1, 2016 - May 31, 2017)

(1) Consolidated Results of Operations

(%represents the change from the previous fiscal year)

	Net sal	les	Operating in	ncome	Ordinary in	come	Profit attributable to owners of parent	
Fiscal year ended	million yen	%	million yen	%	million yen %		million yen	%
May 31, 2017	7,846	5.1	912	15.5	1,036	18.4	746	25.1
May 31, 2016	7,466	11.8	790	81.7	875	57.5	596	82.5

(\*)Comprehensive income May 31, 2017: 749 million yen (92.3%) ; May 31, 2016: 389 million yen ( $\triangle 40.1\%$ )

	Net income per share of common stock	Diluted net income per share of common stock	Return on equity	Return on assets	Operating income Margin	
Fiscal year ended	yen	yen	%	%	%	
May 31, 2017	99.11	_	6.3	7.0	11.6	
May 31, 2016	79.25	_	5.2	6.2	10.6	

(Reference) Share of profit of entities accounted for using equity method

May 31, 2017: 34million yen ; May 31, 2016: 21 million yen

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share of common stock	
As of	million yen	million yen	%	yen	
May 31, 2017	15,077	12,181	80.5	1,610.76	
May 31, 2016	14,347	11,673	81.0	1,543.43	

(Reference)Shareholders' equity as of May 31, 2017: 12,132 million yen ; May 31, 2016: 11,625 million yen

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period	
Fiscal year ended	million yen	million yen	million yen	million yen	
May 31, 2017	826	riangle 536	△122	2,799	
May 31, 2016	995	$\triangle 467$	$\triangle 396$	2,650	

### 2. Dividends on Common Stock

		Divid	ends per Share		Dividend	Dividend on		
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal Year-end	Total	Total dividends	Payout ratio (consolidated)	net assets ratio (consolidated)
Fiscal year ended	yen	yen	yen	yen	yen	million yen	%	%
May 31, 2016	_	15.00	_	15.00	30.00	225	37.9	1.9
May 31, 2017		17.00	_	17.00	34.00	256	34.3	2.2
Fiscal year ending May 31, 2018(Forecast)	_	17.00	_	17.00	34.00		37.1	

<sup>(\*)</sup> The detail of dividend of Year ended May 2017;

second quarter commemorative dividend 2 yen, year-end commemorative dividend 2 yen

# 3. Forecast of Consolidated Financial Results for the Fiscal Year Ending May 2018(June 1, 2017 - May 31, 2018)

(%represents increases or decreases from the previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share of common stock
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Second quarter-end (Cumulative)	3,970	5.4	425	$\triangle 4.1$	475	$\triangle 4.4$	310	$\triangle 5.4$	41.15
Full year	8,205	4.6	960	5.3	1,040	0.5	690	$\triangle 7.5$	91.60

<sup>\*</sup>Notes for using forecasted information etc.

The above forecast relies on judgments and assumptions based on information available as of the date of announcement of this material, and is subject to changes in risks, uncertainties, and economy, and other factors that could cause actual results to be materially different from expectations.