# Summary of the Consolidated Financial Results for the First Nine Months of the Fiscal Year Ending May 31, 2019

<under Japanese GAAP>

Company name: SIGMAKOKI Co., Ltd., URL: http://www.sigma-koki.com Stock exchange listing: TOKYO (JASDAQ)

Code number: 7713

Representative: Yosuke Kondo, President & CEO

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(Amounts of less than one million yen are rounded down.)

# 1. Consolidated Financial Results for the first nine months ended February 28, 2019(June 1, 2018 - February 28, 2019)

(1) Consolidated Results of Operations

(%represents the change from the previous fiscal year) Profit attributable Net sales Operating income Ordinary income to owners of parent Nine months ended million yen % million yen % million yen % million yen % February 28, 2019 6,873 2.5 1,008  $\triangle 11.2$ 1,117  $\triangle 8.1$ 734  $\triangle 9.9$ February 28, 2018 6,708 15.01,135 70.6 1,216 61.4 814 70.1

(\*)Comprehensive income: For the first nine months ended February 28, 2019: 716 million yen ( $\triangle 27.4\%$ ) For the first nine months ended February 28, 2018: 987 million yen (80.2%)

|                   | Net income per<br>share of common stock | Diluted net income per share of common stock |  |  |
|-------------------|---|--|--|--|
| Nine months ended | yen                                     | yen  |  |  |
| February 28, 2019 | 103.73                                  | _  |  |  |
| February 28, 2018 | 111.28                                  | _  |  |  |

#### (2) Consolidated Financial Position

|                   | Total assets | Net assets  | Equity ratio | Net assets per share of common stock |  |
|-------------------|--------------|-------------|--------------|--------------------------------------|--|
| As of             | million yen  | million yen | %            | yen                                  |  |
| February 28, 2019 | 15,762       | 12,682      | 80.1         | 1,782.59                             |  |
| May 31, 2018      | 15,339       | 12,228      | 79.4         | 1,718.87                             |  |

(Reference)Shareholders' equity:

As of February 28, 2019: 12,624 million yen As of May 31, 2018: 12,173 million yen

## 2 Dividends on Common Stock

| 2. Dividends on Con    | 2. Dividends on Common Stock |                 |                 |                 |       |  |  |  |
|------------------------|------------------------------|-----------------|-----------------|-----------------|-------|--|--|--|
|                        | Dividends per Share          |                 |                 |                 |       |  |  |  |
|                        | 1st quarter-end              | 2nd quarter-end | 3rd quarter-end | Fiscal Year-end | Total |  |  |  |
| Fiscal year            | yen                          | yen             | yen             | yen             | yen   |  |  |  |
| ended May 31, 2018     | _                            | 17.00           | _               | 17.00           | 34.00 |  |  |  |
| ending May 31, 2019    | _                            | 20.00           | _               |                 |       |  |  |  |
| Fiscal year ending     |                              |                 |                 |                 |       |  |  |  |
| May 31, 2019(Forecast) |                              |                 |                 | 20.00           | 40.00 |  |  |  |

Note: Revisions to the most recently announced dividend forecasts during the current quarter: No

## 3. Forecast of Consolidated Financial Results for the Fiscal Year Ending May 31, 2019(June 1, 2018 - May 31, 2019)

(%represents increases or decreases from the previous year)

|           | Net sale    | es  | Operating income |       | Ordinary income |                  | Profit attributable to owners of parent |       | Net income per<br>share of common<br>stock |
|-----------|-------------|-----|------------------|-------|-----------------|------------------|---|-------|--|
| Full year | million yen | %   | million yen      | %     | million yen     | %                | million yen                             | %     | yen  |
|           | 9,090       | 1.5 | 1,160            | △19.1 | 1,285           | $\triangle 15.4$ | 835                                     | △17.0 | 117.89                                     |

Note: Revisions to the most recently announced earnings forecasts during the current quarter: Yes

### \*Notes for using forecasted information etc.

The above forecast relies on judgments and assumptions based on information available as of the date of announcement of this material, and is subject to changes in risks, uncertainties, and economy, and other factors that could cause actual results to be materially different from expectations.