

# Summary of the Consolidated Financial Results for the Fiscal Year Ended May 31, 2016(FY2015)

<under Japanese GAAP>

Company name: SIGMAKOKI Co., Ltd.,  
 URL: http://www.sigma-koki.com  
 Stock exchange listing: TOKYO (JASDAQ)  
 Code number: 7713  
 Representative: Yosuke Kondo, President & CEO  
 For inquiry: Takeo Kikuchi, Director & General Manager of Administrative Division  
 TEL: +81(3) 5638-8221

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Fiscal year ended May 31, 2016(June 1, 2015 - May 31, 2016)

### (1) Consolidated Results of Operations

(%represents the change from the previous fiscal year)

Fiscal year ended	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
May 31, 2016	7,466	11.8	790	81.7	875	57.5	596	82.5
May 31, 2015	6,676	△0.7	435	20.7	555	13.5	327	11.0

(\*)Comprehensive income May 31, 2016: 389 million yen (△40.1%) ; May 31, 2015: 650 million yen (41.0%)

Fiscal year ended	Net income per share of common stock	Diluted net income per share of common stock	Return on equity	Return on assets	Operating income Margin
	yen	yen	%	%	%
May 31, 2016	79.25	—	5.2	6.2	10.6
May 31, 2015	43.41	—	2.9	4.0	6.5

(Reference) Share of profit of entities accounted for using equity method

May 31, 2016: 21million yen ; May 31, 2015: 11 million yen

### (2) Consolidated Financial Position

As of	Total assets	Net assets	Equity ratio	Net assets per share of common stock
	million yen	million yen	%	yen
May 31, 2016	14,347	11,673	81.0	1,543.43
May 31, 2015	13,966	11,510	82.1	1,521.65

(Reference)Shareholders' equity as of May 31, 2016: 11,625 million yen ; May 31, 2015: 11,461 million yen

### (3) Consolidated Cash Flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
May 31, 2016	995	△467	△396	2,650
May 31, 2015	435	△209	△185	2,616

## 2. Dividends on Common Stock

Fiscal year ended	Dividends per Share					Total dividends	Dividend Payout ratio (consolidated)	Dividend on net assets ratio (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal Year-end	Total			
May 31, 2015	—	15.00	—	15.00	30.00	225	69.1	2.0
May 31, 2016	—	15.00	—	15.00	30.00	225	37.9	1.9
May 31, 2017(Forecast)	—	17.00	—	17.00	34.00		50.2	

(\*)The detail of dividend of Year ending May 2017 (Forecast);

second quarter commemorative dividend 2 yen, year-end commemorative dividend 2 yen

## 3. Forecast of Consolidated Financial Results for Fiscal Year Ending May 2017(June 1, 2016 - May 31, 2017)

(%represents increases or decreases from the previous year)

Second quarter-end (Cumulative)	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share of common stock
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	7,625	2.1	750	△5.1	785	△10.3	510	△14.5	67.70

### ※Notes for using forecasted information etc.

The above forecast relies on judgments and assumptions based on information available as of the date of announcement of this material, and is subject to changes in risks, uncertainties, and economy, and other factors that could cause actual results to be materially different from expectations.