

Summary of the Consolidated Financial Results for the First Six Months of the Fiscal Year Ending May 31, 2020

<under Japanese GAAP>

Company name: SIGMAKOKI Co., Ltd.,
 URL: <http://www.sigma-koki.com>
 Stock exchange listing: TOKYO (JASDAQ)
 Code number: 7713
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(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the first six months ended November 30, 2019 (June 1, 2019 - November 30, 2019)

(1) Consolidated Results of Operations (%represents the change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Six months ended								
November 30, 2019	4,299	△6.7	397	△44.0	452	△43.3	295	△44.4
November 30, 2018	4,608	6.2	710	2.0	797	4.8	531	3.8

(*)Comprehensive income: For the first six months ended November 30, 2019: 232 million yen (△60.7%)
 For the first six months ended November 30, 2018: 592 million yen (△6.3%)

	Net income per share of common stock	Diluted net income per share of common stock
Six months ended	yen	yen
November 30, 2019	41.75	—
November 30, 2018	75.06	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share of common stock
As of	million yen	million yen	%	yen
November 30, 2019	15,924	12,880	80.5	1,810.89
May 31, 2019	15,757	12,791	80.8	1,797.65

(Reference)Shareholders' equity:

As of November 30, 2019: 12,825 million yen
 As of May 31, 2019: 12,731 million yen

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal Year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended May 31, 2019	—	20.00	—	20.00	40.00
ending May 31, 2020	—	20.00			
Fiscal year ending					
May 31, 2020(Forecast)			—	20.00	40.00

Note: Revisions to the most recently announced dividend forecasts during the current quarter: No

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending May 31, 2020(June 1, 2019 - May 31, 2020)

(%represents increases or decreases from the previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share of common stock
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	8,640	△4.5	715	△36.4	825	△33.8	550	△33.6	77.65

Note: Revisions to the most recently announced earnings forecasts during the current quarter: Yes

※Notes for using forecasted information etc.

The above forecast relies on judgments and assumptions based on information available as of the date of announcement of this material, and is subject to changes in risks, uncertainties, and economy, and other factors that could cause actual results to be materially different from expectations.