

Summary of the Consolidated Financial Results For the Fiscal Year Ended May 31, 2021(FY2020) <Under Japanese GAAP>

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 URL: <http://www.sigma-koki.com>
 Stock exchange listing: TOKYO (JASDAQ)
 Code number: 7713
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(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal year ended May 31, 2021(June 1, 2020 - May 31, 2021)

(1) Consolidated Results of Operations

(%represents the change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended								
May 31, 2021	8,765	3.2	983	38.2	1,152	37.2	822	38.1
May 31, 2020	8,493	△6.1	711	△36.6	840	△32.6	595	△28.1

(*)Comprehensive income May 31, 2021: 1,137 million yen (125.7%) May 31, 2020: 503 million yen (△39.0%)

	Net income per share of common stock	Diluted net income per share of common stock	Return on equity	Return on assets	Operating income Margin
	yen	yen	%	%	%
Fiscal year ended					
May 31, 2021	116.15	—	6.2	6.9	11.2
May 31, 2020	84.10	—	4.6	5.3	8.4

(Reference) Share of profit of entities accounted for using equity method

May 31, 2021: 31 million yen May 31, 2020: 23 million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share of common stock
	million yen	million yen	%	yen
As of				
May 31, 2021	17,235	13,862	80.0	1,947.95
May 31, 2020	16,152	13,009	80.2	1,828.98

(Reference)Shareholders' equity as of May 31, 2021: 13,795 million yen May 31, 2020: 12,953 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
Fiscal year ended				
May 31, 2021	1,577	△1,486	△370	3,247
May 31, 2020	1,144	△297	142	3,449

2. Dividends on Common Stock

	Dividends per Share					Total dividends	Dividend Payout ratio (consolidated)	Dividend on net assets ratio (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal Year-end	Total			
Fiscal year ended	yen	yen	yen	yen	yen	million yen	%	%
May 31, 2020	—	20.00	—	20.00	40.00	283	47.6	2.2
May 31, 2021	—	20.00	—	20.00	40.00	283	34.4	2.1
Fiscal year ending								
May 31, 2022(Forecast)	—	20.00	—	20.00	40.00		33.7	

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending May 2022(June 1, 2021 - May 31, 2022)

(%represents increases or decreases from the previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share of common stock
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Second quarter-end (Cumulative)	4,550	12.2	515	35.3	570	27.6	390	21.5	55.06
Full year	9,280	5.9	1,090	10.8	1,215	5.4	840	2.1	118.60

※Notes for using forecasted information etc.

The above forecast relies on judgments and assumptions based on information available as of the date of announcement of this material, and is subject to changes in risks, uncertainties, and economy, and other factors that could cause actual results to be materially different from expectations.