

(1) Quarterly consolidated statement of income

(Thousands of yen)

	Six months ended November 30, 2024	Six months ended November 30, 2025
Net sales	5,550,309	5,441,746
Cost of sales	3,488,198	3,372,666
Gross profit	2,062,111	2,069,079
Selling, general and administrative expenses	1,508,947	1,542,223
Operating income	553,163	526,855
Non-operating income		
Interest income	15,002	18,005
Dividend income	2,348	913
Real estate rent	61,345	54,468
Share of profit of entities accounted for using equity method	21,135	17,890
Other	14,922	18,014
Total non-operating income	114,754	109,292
Non-operating expenses		
Interest expenses	2,916	497
Foreign exchange losses	30,351	—
Rent expenses on real estates	40,805	39,298
Other	868	7,243
Total non-operating expenses	74,941	47,039
Ordinary income	592,976	589,109
Income before income taxes and minority interests	592,976	589,109
Income taxes - current	208,333	190,956
Income taxes - deferred	△23,621	12,857
Total income taxes	184,712	203,814
Profit	408,264	385,294
Profit attributable to non-controlling interests	3,973	2,510
Profit attributable to owners of parent	404,290	382,784

(2) Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended November 30, 2024	Six months ended November 30, 2025
Profit	408,264	385,294
Other comprehensive income		
Valuation difference on available-for-sale securities	△74,613	△436
Foreign currency translation adjustment	△153,550	40,474
Remeasurements of defined benefit plans, net of tax	632	1,488
Total other comprehensive income	<u>△227,531</u>	<u>41,527</u>
Comprehensive income	180,733	426,822
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	178,627	422,830
Comprehensive income attributable to non-controlling interests	2,106	3,991