

Summary of the Consolidated Financial Results for the First Nine Months of the Fiscal Year Ending May 31, 2021

<under Japanese GAAP>

Company name: SIGMAKOKI Co., Ltd.,
 URL: <http://www.sigma-koki.com>
 Stock exchange listing: TOKYO (JASDAQ)
 Code number: 7713
 Representative: Yosuke Kondo, President & CEO
 For inquiry: Yasuyuki Ishii, Executive Officer & Administrative Division Manager
 TEL: +81(3) 5638-8221

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the first nine months ended February 28, 2021(June 1, 2020 - February 28, 2021)

(1) Consolidated Results of Operations

(%represents the change from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Nine months ended								
February 28, 2021	6,373	△1.4	703	19.4	807	19.0	558	23.0
February 29, 2020	6,464	△5.9	588	△41.6	678	△39.3	453	△38.2

(*)Comprehensive income: For the first nine months ended February 28, 2021: 748 million yen (91.1%)

For the first nine months ended February 29, 2020: 391 million yen (△45.4%)

	Net income per share of common stock	Diluted net income per share of common stock
Nine months ended	yen	yen
February 28, 2021	78.80	—
February 29, 2020	64.08	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share of common stock
As of	million yen	million yen	%	yen
February 28, 2021	17,160	13,474	78.2	1,893.83
May 31, 2020	16,152	13,009	80.2	1,828.98

(Reference)Shareholders' equity:

As of February 28, 2021: 13,412 million yen

As of May 31, 2020: 12,953 million yen

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal Year-end	Total
Fiscal year	yen	yen	yen	yen	Yen
ended May 31, 2020	—	20.00	—	20.00	40.00
ending May 31, 2021	—	20.00	—		
Fiscal year ending				20.00	40.00
May 31, 2021(Forecast)					

Note: Revisions to the most recently announced dividend forecasts during the current quarter: No

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending May 31, 2021(June 1, 2020 - May 31, 2021)

(%represents increases or decreases from the previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share of common stock
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	8,485	△0.1	820	15.2	950	13.1	670	12.5	94.60

Note: Revisions to the most recently announced earnings forecasts during the current quarter: No

※Notes for using forecasted information etc.

The above forecast relies on judgments and assumptions based on information available as of the date of announcement of this material, and is subject to changes in risks, uncertainties, and economy, and other factors that could cause actual results to be materially different from expectations.